

Trust & Corporate Services Overview

Maitland provides sophisticated and personalised management and administration services to private clients, companies, trusts and investment structures. This includes the full spectrum of local and international fiduciary services: wills drafting, estate planning, and the formation and administration of estates, trusts and companies, as well as advice on these matters.

An integrated service

The firm has an internal culture of co-operation and teamwork across practice groups and jurisdictions. Our Trust & Corporate Services professionals work closely with legal and tax specialists in Legal Advisory and, where appropriate, Wealth Management to ensure an integrated service to our clients.

Accordingly, our trust and company administrators have access to in-house professional advisers, many of whom have more than 25 years of practical experience in international tax, trust law, estate planning, and cross-border succession.

We frequently receive client referrals from external law firms and tax advisers who feel comfortable dealing with a corporate secretarial service provider that understands and is experienced in cross-border tax planning structures.

Our trust and corporate services include:

- Company formation and administration
- Trust formation and administration
- Trustee and directorship services
- Estate planning and administration
- Accounting and tax compliance services
- Family offices
- Private equity and real estate structure services
- Corporate matchmaking

Trustee and directorships

Maitland can act as both as an independent trustee of private structures, as well as a corporate trustee. Separately, we have many years experience in providing independent directorships to all manner of structures, including investment, trading and tax-driven structures.

Corporate trusteeships cover a wide variety of functions, such as providing trustees for shareholder trusts, insolvency remote security vehicles and trust administration services.

Maitland offers a wide range of services to private equity, real estate, structured finance, securitisation and debt capital structures. These include the formation and ongoing administration of the trust and company vehicles, to accepting appointments as trustees and providing for directors to special purpose vehicles.

A team of skilled and experienced staff render the professional services in their capacity as trustee representative and nominated director to syndicated lending, project and structured finance and securitisations structures across a wide range of asset classes that include residential and commercial mortgages, corporate and personal loans, trade receivables, equipment lease and vehicle purchase contracts.

Company formation and administration services

Maitland is experienced in company formation, management, administration and accounting. We are used to administering complicated cross-border structures whether our clients use a company structure to facilitate commerce, reduce instances of double taxation or as holding vehicles to own business or investment assets.

Maitland can provide you with registered office services (domiciliation) in the relevant jurisdiction and the full range of company secretarial, company administration and client accounting services. We also provide directors (both corporate and individual) and nominee shareholders. Full substance office facilities can also be offered.

Family offices

If your family needs to centralise the management of its private and business interests through a single location, or wishes to separate its private and commercial affairs, Maitland can assist. Our family office services include estate planning, estate administration, wills drafting, trusts formation and administration, international tax advice and investment portfolio reporting.

Because we operate in multiple jurisdictions, we can advise on the best forum of law and administration, as well as the most suitable terms for the intended purpose of estate planning vehicles, such as trusts.

See our separate Family office service factfile.



Right Now & Forever

Will Maitland give me the right solution for my current circumstances?

Of course, but we will also look to your future. We aim to give you peace of mind both now and in the future. So that you can get on with creating your legacy. We've done it that way for over 30 years.

maitlandgroup.com

More about Maitland

Our approach is relationship driven and this is why clients have been with us for decades.

The firm is independent and is owned by management and staff. We employ over 500 people in 11 offices across Europe, the Caribbean and South Africa, with specialists in a wide variety of professional and business areas.

Key contacts

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